

Request to Remove JOINT OWNER Names from Account

Instructions

This form must be notarized or witnessed by an employee of Patent & Trademark Office Federal Credit Union.

To remove a Joint Owner: To remove a Joint Owner, the Joint Owner may sign this acknowledgment, or the Joint Owner may be unilaterally removed by the Primary Owner. The Joint Owner will be notified by mail.

Account Number: _____ **Name to be removed:** _____
Change requested by: Primary Owner Joint Owner

Acknowledgment

Removal by Primary Owner – I request that the individual named above be removed from my account listed above. I acknowledge that Patent & Trademark Office Federal Credit Union is not bound by this request until it has been delivered in time for Patent & Trademark Office Federal Credit Union to act upon it. Due to the nature of automated transaction processing, I acknowledge that Patent & Trademark Office Federal Credit Union does not examine individual share drafts or other payment orders to verify the authority of the signer of each payment order. I agree to review my online activity within three (3) days of receipt of this notification and notify Patent & Trademark Office Federal Credit Union of any unauthorized transactions. I further agree not to dispute any transaction authorized by the individual being removed from the account if such transaction was initiated prior to the effective date of this request. I am liable for any future deposits made to this account in the name of the removed Joint Owner and agree that Patent & Trademark Office Federal Credit Union may, but is not required to, return such deposits to the originator. I agree to indemnify and hold harmless Patent & Trademark Office Federal Credit Union for any dispute related to this action.

Important notice to removed owner: Your rights to access the funds in this account or to obtain information about this account have been terminated by the Primary Owner of this account. You may not initiate any new transactions on this account. You are advised to promptly change any recurring transactions posting to this account that you previously initiated.

Removal by Joint Owner – I request that my name be removed from the account listed above. I acknowledge that I am irrevocably waiving all rights to this account, including the right to any funds currently on deposit. I have made necessary arrangements to change automatic or recurring deposits, withdrawals, or other transactions on this account to an account on which I still have signing authority. I am still liable for any transaction initiated prior to the date of this request. I agree to indemnify and hold harmless Patent & Trademark Office Federal Credit Union for any dispute related to this action.

Signature _____

Date _____

Notary/Witness

State of _____

County of _____

Subscribed and sworn to before me this ____ day of _____, 20__ by _____.

Notary Public

OR

Patent & Trademark Office Federal Credit Union
Employee

Credit Union Use: Fteller _____
Juice _____ CCard _____ DCard _____ Notice _____